

B.V. Patel Institute of Management, Uka Tarsadia University



Report on Expert Session on Future Prospect in Wealth Management

B.V. Patel Institute of Business Management organized an expert session on the Future Prospect in

Wealth Management on 1st December, 2020. The purpose behind this session is TYBBA Finance SYBBA students must understand the recent trend of Finance wealth Management scenario. This session was conducted by Mr. Jignesh Madhwani. 96 students of SYBBA & TYBBA Finance Students attended this knowledge based session. In this session experts highlight various issues of wealth management business, marketing strategy, difficulties faced in this business and market opportunities. During this session experts emphasized and motivated the students to choose a career in the



wealth Management Industry. He also offers students an internship in his firm Torin Wealth Management - financial Institution.

Students were asked the questions regarding wealth management business growth and how to survive in this cut thought competition. It was a very interactive session with students and experts.

